



**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS  
TO BE HELD ON JUNE 20, 2024**

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of holders of shares of common stock (“**Shareholders**”) of Augusta Gold Corp. (the “**Company**”) will be held at Suite 555, 999 Canada Place, Vancouver, British Columbia, V6C 3E1, on Thursday, June 20, 2024, at 10:00 a.m. (Vancouver time), for the following purposes:

1. To elect directors of the Company for the ensuing year;
2. To appoint Davidson & Company LLP as auditor of the Company until the next annual meeting, and to authorize the directors to fix their remuneration;
3. To approve all unallocated options under the Company’s current stock option plan, as more particularly set out in the Management Information Circular and Proxy Statement for the Meeting (the “**Proxy Statement**”); and
4. To transact such other business as many properly come before the Meeting or any adjournment thereof.

Accompanying this Notice of Meeting is the Proxy Statement, which provides additional information relating to the business to be conducted at the Meeting, a form of proxy (the “**Proxy**”) or voting instruction form (the “**VIF**”), and a form whereby Shareholders may request that the Company’s annual and/or interim financial statements and corresponding management’s discussion and analysis be mailed to them.

**The board of directors of the Company recommends that you vote “FOR” each of the nominees to serve as director and “FOR” each of the proposals.**

The board of directors of the Company has fixed a record date as of the close of business on May 2, 2024, for the purpose of determining the Shareholders of record that will be entitled to receive notice of and to vote at the Meeting or any adjournment or postponement thereof. Each share of common stock is entitled to one vote per share on each matter presented at the Meeting. Cumulative voting is not permitted.

**Proxies are being solicited by the board of directors of the Company. All shareholders who are record or beneficial owners of shares of common stock of the Company are invited to attend the Meeting in person. Your vote is important. Only record or beneficial owners of the shares of common stock of the Company may attend the Meeting in person. When you arrive at the Meeting, you must present adequate identification, such as a driver’s license. If you are a non-Registered Shareholder you will also be required to present a signed Proxy or VIF from your broker or other intermediary in whose name your shares are held.**

**Registered Shareholders who are unable to be present in person at the Meeting are requested to date, complete and return the materials in accordance with the instructions provided in the Proxy. If you are a non-registered Shareholder and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions**

**provided to you by your broker or such other intermediary. If you do not complete and return the materials in accordance with such instructions, you may lose your right to vote at the Meeting.**

Dated as of May 9, 2024

BY ORDER OF THE BOARD OF DIRECTORS

*“Donald R. Taylor”*

DONALD R. TAYLOR

President and Chief Executive Officer